



2865 North Sherman Avenue
Madison, WI 53704
608-240-7400
www.daneadrc.org

Independent Insurance Agents Medicare Supplemental / Advantage / Part D

The list below is simply information regarding which local agents / agencies offer assistance selecting and enrolling in Medicare Supplemental, Advantage, and/or Part D plans. You are encouraged to carefully screen any insurance agent with whom you work with respect to their expertise and background. Please note that this list may not be exhaustive of all agents in the community.

Name/Company	Location & Phone	Notes
Brad Burdette Senior Insurance	Middleton 608-833-2110	Medicare Advantage Plans or Supplemental Insurance. Indicates a familiarity with dual eligible individuals. Limited Part D help available.
DLM Financial Strategies http://dlmfs.net/	Madison 608-692-8149	Works with Supplemental plans, Advantage plans, and will assist with finding a Part D
The Health Insurance Store https://thismadison.com/	Middleton 608-210-2500	Works with the most common Supplemental plans in the area, Advantage plans, and will assist with finding a Part D if also looking into a supplemental plan.
Retirement Specialists, LLC http://www.retirementspecs.com/	Prairie du Sac Reedsburg 608-370-7732	Independent agency that assists with understanding benefit options and comparing supplement plans. They represent a group of insurance plans, but state that they will refer to another company or community program if it better suits your specific needs.



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Rusch Insurance Agency https://ruschins.com/	Sun Prairie 608-982-3006	Independent insurance agent who assists clients in finding Supplemental plans, Advantage plans, and Part D drug plans. He is also able to help early retirees with Marketplace plans if they are not yet eligible for Medicare. Will meet in person, including home visits.
Schwarz Insurance http://www.schwarzins.com	Prairie Du Sac 1-800-552-8942	Have several agents able to assist with Supplemental plans and Advantage plans. Limited Part D help available.